

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**June 30, 2019**

	<b>1998</b>	<b>TOTAL</b>
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	29,612,823	29,612,823
Other Funds	4,600,607	4,600,607
Reserve Fund	5,417,950	5,417,950
Interest Receivable	68,625	68,625
Student Loans:		
Student Loans Receivable	218,486,467	218,486,467
Interest Subsidy Receivable	194,020	194,020
Special Allowance Receivable	(77,303)	(77,303)
Borrower Interest Receivable	10,628,282	10,628,282
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Other Receivable		
Activity in Transit	885,166	885,166
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>269,816,636</b>	<b>269,816,636</b>
<b>LIABILITIES</b>		
Senior Debt Payable	208,433,000	208,433,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,490,819	1,490,819
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	-	-
Bank credit fees payable		
Other Accrued Liabilities	88,604	88,604
<b>TOTAL LIABILITIES</b>	<b>210,012,423</b>	<b>210,012,423</b>
<b>Parity Ratio</b>	<b>128.5%</b>	<b>128.5%</b>
<b>Senior Parity Ratio</b>	<b>128.5%</b>	<b>128.5%</b>