

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**June 30, 2019**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	<b>1,949,884</b>	1,949,884
Reserve Fund	<b>591,800</b>	591,800
Interest Receivable	<b>2,937</b>	2,937
Student Loans:		
Student Loans Receivable	<b>55,205,968</b>	55,205,968
Interest Subsidy Receivable	<b>46,946</b>	46,946
Special Allowance Receivable	<b>(42,289)</b>	(42,289)
Borrower Interest Receivable	<b>2,422,784</b>	2,422,784
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	346,486	346,486
Due to/from NMEAF		
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>60,524,516</b>	<b>60,524,516</b>
<b>LIABILITIES</b>		
Senior Debt Payable	<b>53,800,000</b>	53,800,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	<b>157,592</b>	157,592
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	-	-
Bank credit fees payable		
Other Accrued Liabilities	<b>23,820</b>	23,820
<b>TOTAL LIABILITIES</b>	<b>53,981,412</b>	<b>53,981,412</b>
Parity Ratio	112.10%	112.10%
Senior Parity Ratio	112.10%	112.10%