

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - 1998
December 31, 2016

	1998	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	26,924,521	26,924,521
Other Funds	4,473,381	4,473,381
Reserve Fund	9,417,950	9,417,950
Interest Receivable	5,817	5,817
Student Loans:		-
Student Loans Receivable	326,112,686	326,112,686
Interest Subsidy Receivable	369,248	369,248
Special Allowance Receivable	(1,484,087)	(1,484,087)
Borrower Interest Receivable	8,465,082	8,465,082
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		-
Accrued Rebate		-
Other Receivable		-
Activity in Transit	560,741	560,741
	<u>374,845,340</u>	<u>374,845,340</u>
LIABILITIES		
Senior Debt Payable	313,857,000	313,857,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,249,790	1,249,790
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable		-
Guarantee Fees Payable		-
Trust Expense Payable	9,435	9,435
Bank credit fees payable		-
Other Accrued Liabilities	117,605	117,605
TOTAL LIABILITIES	<u>315,233,830</u>	<u>315,233,830</u>
Parity Ratio	<u>118.9%</u>	<u>118.9%</u>
Senior Parity Ratio	<u>118.9%</u>	<u>118.9%</u>