

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
December 31, 2018

	<u>1998</u>	<u>TOTAL</u>
ASSETS		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	18,506,034	18,506,034
Other Funds	5,210,497	5,210,497
Reserve Fund	5,417,950	5,417,950
Interest Receivable	42,400	42,400
Student Loans:		
Student Loans Receivable	239,562,123	239,562,123
Interest Subsidy Receivable	242,009	242,009
Special Allowance Receivable	(153,932)	(153,932)
Borrower Interest Receivable	10,298,087	10,298,087
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Other Receivable		
Activity in Transit	568,444	568,444
TOTAL ASSETS ("Aggregate Market Value")	<u>279,693,612</u>	<u>279,693,612</u>
LIABILITIES		
Senior Debt Payable	218,657,000	218,657,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,522,533	1,522,533
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	44,337	44,337
Bank credit fees payable		
Other Accrued Liabilities	93,967	93,967
TOTAL LIABILITIES	<u>220,317,837</u>	<u>220,317,837</u>
Parity Ratio	<u>127.0%</u>	<u>127.0%</u>
Senior Parity Ratio	<u>127.0%</u>	<u>127.0%</u>