

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION

PARITY RATIO SCHEDULE - Series 1998

June 30, 2017

	1998	<u>TOTAL</u>
ASSETS		
Cash	-	
Investments:		
Acquisition/Redemption Funds	47,045,488	47,045,488
Other Funds	5,956,155	5,956,155
Reserve Fund	9,417,950	9,417,950
Interest Receivable	34,040	34,040
Student Loans:		
Student Loans Receivable	303,537,298	303,537,298
Interest Subsidy Receivable	521,308	521,308
Special Allowance Receivable	(981,657)	(981,657)
Borrower Interest Receivable	8,460,182	8,460,182
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Other Receivable		
Activity in Transit	861,173	861,173
<u>TOTAL ASSETS ("Aggregate Market Value")</u>	<u>374,851,937</u>	<u>374,851,937</u>
LIABILITIES		
Senior Debt Payable	313,857,000	313,857,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	1,590,906	1,590,906
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	9,435	9,435
Bank credit fees payable		
Other Accrued Liabilities	111,002	111,002
<u>TOTAL LIABILITIES</u>	<u>315,568,343</u>	<u>315,568,343</u>
Parity Ratio	118.8%	118.8%
Senior Parity Ratio	118.8%	118.8%