

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - 1998**  
**September 30, 2016**

	1998	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Redemption Funds	14,883,351	14,883,351
Other Funds	4,173,251	4,173,251
Reserve Fund	9,417,950	9,417,950
Interest Receivable	6,393	6,393
Student Loans:		-
Student Loans Receivable	337,219,322	337,219,322
Interest Subsidy Receivable	656,811	656,811
Special Allowance Receivable	(1,507,265)	(1,507,265)
Borrower Interest Receivable	8,486,720	8,486,720
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		-
Accrued Rebate		-
Other Receivable		-
Activity in Transit	698,153	698,153
	<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>374,034,686</b>
	<b>374,034,686</b>	<b>374,034,686</b>
<b>LIABILITIES</b>		
Senior Debt Payable	313,857,000	313,857,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	554,612	554,612
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable		-
Guarantee Fees Payable		-
Trust Expense Payable	60,344	60,344
Bank credit fees payable		-
Other Accrued Liabilities	120,663	120,663
TOTAL LIABILITIES	<b>314,592,619</b>	<b>314,592,619</b>
	<b>314,592,619</b>	<b>314,592,619</b>
Parity Ratio	118.9%	118.9%
Senior Parity Ratio	118.9%	118.9%