

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
December 31, 2018

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds		-
Other Funds	2,072,341	2,072,341
Reserve Fund	750,000	750,000
Interest Receivable	19,400	19,400
Student Loans:		
Student Loans Receivable	65,705,659	65,705,659
Interest Subsidy Receivable	61,222	61,222
Special Allowance Receivable	(73,114)	(73,114)
Borrower Interest Receivable	2,418,279	2,418,279
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		-
Accrued Rebate		-
Activity in Transit	132,396	132,396
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	71,086,183	71,086,183
LIABILITIES		
Senior Debt Payable	63,290,000	63,290,000
Subordinate Debt Payable		-
Second Subordinate Debt Payable		-
Senior Interest Payable	198,609	198,609
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable	-	-
Guarantee Fees Payable		-
Trust Expense Payable	-	-
Bank credit fees payable		-
Other Accrued Liabilities	29,083	29,083
TOTAL LIABILITIES	63,517,692	63,517,692
Parity Ratio	111.90%	111.90%
Senior Parity Ratio	111.90%	111.90%