

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**December 31, 2016**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	<b>2,208,634</b>	2,208,634
Reserve Fund	<b>885,500</b>	885,500
Interest Receivable		
Student Loans:		
Student Loans Receivable	<b>83,747,498</b>	83,747,498
Interest Subsidy Receivable	<b>78,626</b>	78,626
Special Allowance Receivable	<b>(457,513)</b>	(457,513)
Borrower Interest Receivable	<b>1,813,706</b>	1,813,706
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	124,557	124,557
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	88,401,008	88,401,008
<b>LIABILITIES</b>		
Senior Debt Payable	<b>80,500,000</b>	80,500,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	<b>150,875</b>	150,875
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	<b>2,132</b>	2,132
Bank credit fees payable		
Other Accrued Liabilities	<b>33,059</b>	33,059
TOTAL LIABILITIES	80,686,066	80,686,066
Parity Ratio	109.60%	109.60%
Senior Parity Ratio	109.60%	109.60%