

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
December 31, 2017

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	1,936,742	1,936,742
Reserve Fund	778,800	778,800
Interest Receivable	2,200	2,200
Student Loans:		
Student Loans Receivable	73,446,491	73,446,491
Interest Subsidy Receivable	106,879	106,879
Special Allowance Receivable	(251,869)	(251,869)
Borrower Interest Receivable	2,196,851	2,196,851
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	8,593	8,593
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	78,224,687	78,224,687
LIABILITIES		
Senior Debt Payable	70,800,000	70,800,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	166,224	166,224
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	2,132	2,132
Bank credit fees payable		
Other Accrued Liabilities	30,308	30,308
TOTAL LIABILITIES	70,998,664	70,998,664
Parity Ratio	110.20%	110.20%
Senior Parity Ratio	110.20%	110.20%