

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**December 31, 2018**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	<b>2,673,314</b>	2,673,314
Reserve Fund	<b>665,500</b>	665,500
Interest Receivable	<b>6,300</b>	6,300
Student Loans:		
Student Loans Receivable	<b>61,311,698</b>	61,311,698
Interest Subsidy Receivable	<b>59,449</b>	59,449
Special Allowance Receivable	<b>(70,604)</b>	(70,604)
Borrower Interest Receivable	<b>2,365,453</b>	2,365,453
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	<b>352,007</b>	352,007
Due to/from NMEAF		
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>67,363,117</b>	<b>67,363,117</b>
<b>LIABILITIES</b>		
Senior Debt Payable	<b>60,500,000</b>	60,500,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	<b>205,018</b>	205,018
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	-	-
Bank credit fees payable		
Other Accrued Liabilities	<b>25,861</b>	25,861
<b>TOTAL LIABILITIES</b>	<b>60,730,879</b>	<b>60,730,879</b>
Parity Ratio	110.90%	110.90%
Senior Parity Ratio	110.90%	110.90%