

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-2**  
**June 30, 2017**

	2010-2	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	<b>2,405,146</b>	2,405,146
Reserve Fund	<b>836,000</b>	836,000
Interest Receivable	<b>914</b>	914
Student Loans:		
Student Loans Receivable	<b>78,277,915</b>	78,277,915
Interest Subsidy Receivable	<b>124,330</b>	124,330
Special Allowance Receivable	<b>(306,844)</b>	(306,844)
Borrower Interest Receivable	<b>1,950,095</b>	1,950,095
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	<b>191,567</b>	191,567
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	83,479,123	83,479,123
<b>LIABILITIES</b>		
Senior Debt Payable	<b>76,000,000</b>	76,000,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	<b>155,016</b>	155,016
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	<b>2,132</b>	2,132
Bank credit fees payable		
Other Accrued Liabilities	<b>31,624</b>	31,624
TOTAL LIABILITIES	76,188,772	76,188,772
Parity Ratio	109.60%	109.60%
Senior Parity Ratio	109.60%	109.60%