

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
March 31, 2017

	2010-2	TOTAL
ASSETS		
Cash		
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	2,540,167	2,540,167
Reserve Fund	863,500	863,500
Interest Receivable		
Student Loans:		
Student Loans Receivable	80,971,949	80,971,949
Interest Subsidy Receivable	120,312	120,312
Special Allowance Receivable	(418,191)	(418,191)
Borrower Interest Receivable	1,817,145	1,817,145
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	15,397	15,397
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	85,910,278	85,910,278
LIABILITIES		
Senior Debt Payable	78,500,000	78,500,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	155,500	155,500
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	2,132	2,132
Bank credit fees payable		
Other Accrued Liabilities	32,335	32,335
TOTAL LIABILITIES	78,689,967	78,689,967
Parity Ratio	109.20%	109.20%
Senior Parity Ratio	109.20%	109.20%