

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
March 31, 2018

| | 2010-2 | TOTAL |
|--|-------------------|-------------------|
| ASSETS | | |
| Cash | - | - |
| Investments: | | |
| Acquisition/Recycling Funds | - | - |
| Other Funds | 2,307,464 | 2,307,464 |
| Reserve Fund | 759,000 | 759,000 |
| Interest Receivable | 2,000 | 2,000 |
| Student Loans: | | |
| Student Loans Receivable | 71,014,982 | 71,014,982 |
| Interest Subsidy Receivable | 98,937 | 98,937 |
| Special Allowance Receivable | (184,830) | (184,830) |
| Borrower Interest Receivable | 2,193,656 | 2,193,656 |
| Interest Receivable-School as Lender | - | - |
| Notes Receivable-Due Fr.UNM | | |
| Accrued Rebate | | |
| Activity in Transit | 74,909 | 74,909 |
| Due to/from NMEAF | | |
| TOTAL ASSETS ("Aggregate Market Value") | 76,266,118 | 76,266,118 |
| LIABILITIES | | |
| Senior Debt Payable | 69,000,000 | 69,000,000 |
| Subordinate Debt Payable | - | - |
| Second Subordinate Debt Payable | - | - |
| Senior Interest Payable | 193,229 | 193,229 |
| Subordinate Interest Payable | | |
| Second Subordinate Interest Payable | | |
| Origination Fees Payable | | |
| Guarantee Fees Payable | | |
| Trust Expense Payable | 2,132 | 2,132 |
| Bank credit fees payable | | |
| Other Accrued Liabilities | 29,593 | 29,593 |
| TOTAL LIABILITIES | 69,224,954 | 69,224,954 |
| Parity Ratio | 110.20% | 110.20% |
| Senior Parity Ratio | 110.20% | 110.20% |