

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
September 30, 2016

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	3,704,470	3,704,470
Reserve Fund	924,000	924,000
Interest Receivable		
Student Loans:		
Student Loans Receivable	85,813,558	85,813,558
Interest Subsidy Receivable	143,128	143,128
Special Allowance Receivable	(464,658)	(464,658)
Borrower Interest Receivable	1,748,829	1,748,829
Interest Receivable-School as Lender	1	1
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	208,902	208,902
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	92,078,230	92,078,230
LIABILITIES		
Senior Debt Payable	84,000,000	84,000,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	146,157	146,157
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	2,132	2,132
Bank credit fees payable		
Other Accrued Liabilities	33,471	33,471
TOTAL LIABILITIES	84,181,760	84,181,760
Parity Ratio	109.40%	109.40%
Senior Parity Ratio	109.40%	109.40%