

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-2
September 30, 2017

	2010-2	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	2,187,398	2,187,398
Reserve Fund	805,200	805,200
Interest Receivable	1,104	1,104
Student Loans:		
Student Loans Receivable	75,693,909	75,693,909
Interest Subsidy Receivable	118,221	118,221
Special Allowance Receivable	(283,476)	(283,476)
Borrower Interest Receivable	2,073,768	2,073,768
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	49,817	49,817
Due to/from NMEAF		
TOTAL ASSETS ("Aggregate Market Value")	80,645,941	80,645,941
LIABILITIES		
Senior Debt Payable	73,200,000	73,200,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	156,279	156,279
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable		
Guarantee Fees Payable		
Trust Expense Payable	2,132	2,132
Bank credit fees payable		
Other Accrued Liabilities	31,017	31,017
TOTAL LIABILITIES	73,389,428	73,389,428
Parity Ratio	109.90%	109.90%
Senior Parity Ratio	109.90%	109.90%