

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**December 31, 2016**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds	-	-
Other Funds	<b>2,987,417</b>	2,987,417
Reserve Fund	<b>750,000</b>	750,000
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	<b>91,113,632</b>	91,113,632
Interest Subsidy Receivable	<b>94,747</b>	94,747
Special Allowance Receivable	<b>(495,825)</b>	(495,825)
Borrower Interest Receivable	<b>1,971,503</b>	1,971,503
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate		-
Activity in Transit	141,309	141,309
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	<b>96,562,782</b>	<b>96,562,782</b>
<b>LIABILITIES</b>		
Senior Debt Payable	<b>88,180,000</b>	88,180,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	<b>124,131</b>	124,131
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	<b>2,540</b>	2,540
Bank credit fees payable	-	-
Other Accrued Liabilities	<b>37,648</b>	37,648
TOTAL LIABILITIES	<b>88,344,319</b>	<b>88,344,319</b>
Parity Ratio	109.30%	109.30%
Senior Parity Ratio	109.30%	109.30%