

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
December 31, 2017

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds		-
Other Funds	2,762,814	2,762,814
Reserve Fund	750,000	750,000
Interest Receivable	7,000	7,000
Student Loans:		
Student Loans Receivable	77,793,108	77,793,108
Interest Subsidy Receivable	105,855	105,855
Special Allowance Receivable	(266,514)	(266,514)
Borrower Interest Receivable	2,196,420	2,196,420
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		-
Accrued Rebate		-
Activity in Transit	45,558	45,558
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	83,394,242	83,394,242
LIABILITIES		
Senior Debt Payable	75,180,000	75,180,000
Subordinate Debt Payable		-
Second Subordinate Debt Payable		-
Senior Interest Payable	117,825	117,825
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable	-	-
Guarantee Fees Payable		-
Trust Expense Payable	2,540	2,540
Bank credit fees payable		-
Other Accrued Liabilities	33,335	33,335
TOTAL LIABILITIES	75,333,700	75,333,700
Parity Ratio	110.70%	110.70%
Senior Parity Ratio	110.70%	110.70%