

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
June 30, 2017

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds		-
Other Funds	8,483,628	8,483,628
Reserve Fund	750,000	750,000
Interest Receivable	2,899	2,899
Student Loans:		
Student Loans Receivable	85,185,536	85,185,536
Interest Subsidy Receivable	126,434	126,434
Special Allowance Receivable	(331,589)	(331,589)
Borrower Interest Receivable	1,975,661	1,975,661
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		-
Accrued Rebate		-
Activity in Transit	177,150	177,150
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	96,369,719	96,369,719
LIABILITIES		
Senior Debt Payable	88,180,000	88,180,000
Subordinate Debt Payable		-
Second Subordinate Debt Payable		-
Senior Interest Payable	142,920	142,920
Subordinate Interest Payable		-
Second Subordinate Interest Payable		-
Origination Fees Payable	-	-
Guarantee Fees Payable		-
Trust Expense Payable	2,540	2,540
Bank credit fees payable		-
Other Accrued Liabilities	35,557	35,557
TOTAL LIABILITIES	88,361,017	88,361,017
Parity Ratio	109.10%	109.10%
Senior Parity Ratio	109.10%	109.10%