

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**March 31, 2017**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash		
Investments:		
Acquisition/Recycling Funds		
Other Funds	<b>5,750,793</b>	<b>5,750,793</b>
Reserve Fund	<b>750,000</b>	<b>750,000</b>
Interest Receivable	-	-
Student Loans:		
Student Loans Receivable	<b>88,156,023</b>	<b>88,156,023</b>
Interest Subsidy Receivable	<b>125,320</b>	<b>125,320</b>
Special Allowance Receivable	<b>(453,213)</b>	<b>(453,213)</b>
Borrower Interest Receivable	<b>1,957,955</b>	<b>1,957,955</b>
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate		-
Activity in Transit	37,321	37,321
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	<b>96,324,200</b>	<b>96,324,200</b>
<b>LIABILITIES</b>		
Senior Debt Payable	<b>88,180,000</b>	<b>88,180,000</b>
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	<b>309,464</b>	<b>309,464</b>
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	<b>2,540</b>	<b>2,540</b>
Bank credit fees payable	-	-
Other Accrued Liabilities	<b>36,670</b>	<b>36,670</b>
TOTAL LIABILITIES	<b>88,528,674</b>	<b>88,528,674</b>
Parity Ratio	108.80%	108.80%
Senior Parity Ratio	108.80%	108.80%