

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 2010-1**  
**March 31, 2018**

	2010-1	TOTAL
<b>ASSETS</b>		
Cash	-	-
Investments:		
Acquisition/Recycling Funds		-
Other Funds	5,528,164	5,528,164
Reserve Fund	750,000	750,000
Interest Receivable	3,000	3,000
Student Loans:		
Student Loans Receivable	74,880,320	74,880,320
Interest Subsidy Receivable	98,320	98,320
Special Allowance Receivable	(190,750)	(190,750)
Borrower Interest Receivable	2,263,866	2,263,866
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM	-	-
Accrued Rebate	-	-
Activity in Transit	133,087	133,087
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	83,466,007	83,466,007
<b>LIABILITIES</b>		
Senior Debt Payable	75,180,000	75,180,000
Subordinate Debt Payable	-	-
Second Subordinate Debt Payable	-	-
Senior Interest Payable	210,225	210,225
Subordinate Interest Payable	-	-
Second Subordinate Interest Payable	-	-
Origination Fees Payable	-	-
Guarantee Fees Payable	-	-
Trust Expense Payable	2,540	2,540
Bank credit fees payable	-	-
Other Accrued Liabilities	32,407	32,407
TOTAL LIABILITIES	75,425,172	75,425,172
Parity Ratio	110.70%	110.70%
Senior Parity Ratio	110.70%	110.70%