

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 2010-1
September 30, 2017

	2010-1	TOTAL
ASSETS		
Cash	-	-
Investments:		
Acquisition/Recycling Funds		-
Other Funds	11,255,894	11,255,894
Reserve Fund	750,000	750,000
Interest Receivable	3,227	3,227
Student Loans:		
Student Loans Receivable	82,449,063	82,449,063
Interest Subsidy Receivable	126,795	126,795
Special Allowance Receivable	(305,022)	(305,022)
Borrower Interest Receivable	2,140,106	2,140,106
Interest Receivable-School as Lender	-	-
Notes Receivable-Due Fr.UNM		
Accrued Rebate		
Activity in Transit	186,818	186,818
Due to/from NMEAF	-	-
TOTAL ASSETS ("Aggregate Market Value")	96,606,881	96,606,881
LIABILITIES		
Senior Debt Payable	88,180,000	88,180,000
Subordinate Debt Payable		
Second Subordinate Debt Payable		
Senior Interest Payable	387,024	387,024
Subordinate Interest Payable		
Second Subordinate Interest Payable		
Origination Fees Payable	-	-
Guarantee Fees Payable		
Trust Expense Payable	2,540	2,540
Bank credit fees payable		
Other Accrued Liabilities	34,961	34,961
TOTAL LIABILITIES	88,604,525	88,604,525
Parity Ratio	109.00%	109.00%
Senior Parity Ratio	109.00%	109.00%