

**New Mexico Educational Assistance Foundation
Parity Schedules
December 31, 2017**

	1998	2016	2010-1	2010-2	TOTAL
Total Assets	324,884,442	16,142,173	83,348,683	78,216,094	502,591,392
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	82,698	1,780	45,558	8,593	138,629
AMV of Assets	324,967,140	16,143,953	83,394,242	78,224,687	502,730,022
Senior Debt Payable	264,552,286	13,811,934	75,297,825	70,966,224	424,628,269
Subordinate Debt	-	-	-	-	0
Other Liabilities	164,926	2,766	35,875	32,440	236,007
Total Liabilities	264,717,212	13,814,700	75,333,700	70,998,664	424,864,276
Parity Ratio	122.80%	116.90%	110.70%	110.20%	
Senior Ratio	122.80%	116.90%	110.70%	110.20%	
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%	

Sep 30, 2017

	1998	2016	2010-1	2010-2
Parity Ratio	122.40%	115.80%	109.00%	109.90%
Senior Ratio	122.40%	115.80%	109.00%	109.90%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%

Dec 31, 2016

	1998	2016	2010-1	2010-2
Parity Ratio	118.90%	113.00%	109.30%	109.60%
Senior Ratio	118.90%	113.00%	109.30%	109.60%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%