

**New Mexico Educational Assistance Foundation  
Parity Schedules  
December 31, 2016**

	<b>1998</b>	<b>2,016</b>	<b>2010-1</b>	<b>2010-2</b>	<b>TOTAL</b>
Total Assets	374,284,598	18,648,614	96,421,474	88,276,451	577,631,137
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	560,741	7,858	141,309	124,557	834,464
<b>AMV of Assets</b>	<b>374,845,340</b>	<b>18,656,472</b>	<b>96,562,782</b>	<b>88,401,008</b>	<b>578,465,601</b>
Senior Debt Payable	315,106,790	16,510,939	88,304,131	80,650,875	500,572,735
Subordinate Debt	-	-	-	-	0
Other Liabilities	127,040	3,040	40,188	35,191	205,459
<b>Total Liabilities</b>	<b>315,233,830</b>	<b>16,513,979</b>	<b>88,344,319</b>	<b>80,686,066</b>	<b>500,778,194</b>
<b>Parity Ratio</b>	<b>119%</b>	<b>113%</b>	<b>109%</b>	<b>110%</b>	
<b>Senior Ratio</b>	<b>119%</b>	<b>113%</b>	<b>109%</b>	<b>110%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**Sep 30, 2016**

	<b>1998</b>		<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>119%</b>		<b>108%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>119%</b>		<b>108%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>		<b>106%/106%</b>	<b>106% /106%</b>

**Dec 31, 2015**

	<b>1998</b>		<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>116%</b>		<b>109%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>116%</b>		<b>109%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>		<b>106%/106%</b>	<b>106% /106%</b>