

**New Mexico Educational Assistance Foundation  
Parity Schedules  
March 31, 2017**

	<b>1998</b>	<b>2016</b>	<b>2010-1</b>	<b>2010-2</b>	<b>TOTAL</b>
Total Assets	372,744,936	18,453,625	96,286,878	85,894,882	573,380,321
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	99,216	1,021	37,321	15,397	152,955
<b>AMV of Assets</b>	<b>372,844,151</b>	<b>18,454,646</b>	<b>96,324,200</b>	<b>85,910,278</b>	<b>573,533,275</b>
Senior Debt Payable	314,509,232	16,318,762	88,489,464	78,655,500	497,972,958
Subordinate Debt	-	-	-	-	0
Other Liabilities	123,503	2,971	39,210	34,467	200,151
<b>Total Liabilities</b>	<b>314,632,735</b>	<b>16,321,733</b>	<b>88,528,674</b>	<b>78,689,967</b>	<b>498,173,109</b>
<b>Parity Ratio</b>	<b>119%</b>	<b>113%</b>	<b>109%</b>	<b>109%</b>	
<b>Senior Ratio</b>	<b>119%</b>	<b>113%</b>	<b>109%</b>	<b>109%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**Dec 31, 2016**

	<b>1998</b>	<b>2016</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>119%</b>	<b>113%</b>	<b>109%</b>	<b>110%</b>
<b>Senior Ratio</b>	<b>119%</b>	<b>113%</b>	<b>109%</b>	<b>110%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>110% / 110%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**Mar 31, 2016**

	<b>1998</b>		<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>115%</b>		<b>108%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>115%</b>		<b>108%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>		<b>106%/106%</b>	<b>106% /106%</b>