

**New Mexico Educational Assistance Foundation
Parity Schedules
March 31, 2018**

	1998	2016	2010-1	2010-2	TOTAL
Total Assets	320,504,187	15,622,383	83,332,920	76,191,209	495,650,699
Rebate Payable	-	-	-	-	-
Due to/from NMEAF	489,285	141,262	133,087	74,909	838,543
AMV of Assets	320,993,472	15,763,645	83,466,007	76,266,118	496,489,242
Senior Debt Payable	260,915,814	13,424,453	75,390,225	69,193,229	418,923,721
Subordinate Debt	-	-	-	-	0
Other Liabilities	112,671	2,702	34,947	31,725	182,045
Total Liabilities	261,028,485	13,427,155	75,425,172	69,224,954	419,105,766
Parity Ratio	123%	117%	111%	110%	
Senior Ratio	123%	117%	111%	110%	
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%	

Dec 31, 2017

	1998	2016	2010-1	2010-2
Parity Ratio	123%	117%	111%	110%
Senior Ratio	123%	117%	111%	110%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%

Mar 31, 2017

	1998	2016	2010-1	2010-2
Parity Ratio	119%	113%	109%	109%
Senior Ratio	119%	113%	109%	109%
Requirement	111% / 111%	110% / 110%	106%/106%	106% /106%