

**New Mexico Educational Assistance Foundation  
Parity Schedules  
September 30, 2016**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>	<b>TOTAL</b>
Total Assets	373,336,533	112,386,274	91,869,328	577,592,135
Rebate Payable	-	-	-	-
Due to/from NMEAF	698,153	234,043	208,902	1,141,098
<b>AMV of Assets</b>	<b>374,034,686</b>	<b>112,620,317</b>	<b>92,078,230</b>	<b>578,733,233</b>
Senior Debt Payable	314,411,612	104,197,419	84,146,157	502,755,188
Subordinate Debt	-	-	-	0
Other Liabilities	181,007	41,107	35,603	257,717
<b>Total Liabilities</b>	<b>314,592,619</b>	<b>104,238,526</b>	<b>84,181,760</b>	<b>503,012,905</b>
<b>Parity Ratio</b>	<b>119%</b>	<b>108%</b>	<b>109%</b>	
<b>Senior Ratio</b>	<b>119%</b>	<b>108%</b>	<b>109%</b>	
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>	

**Jun 30, 2016**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>115%</b>	<b>108%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>115%</b>	<b>108%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>

**Sep 30, 2015**

	<b>1998</b>	<b>2010-1</b>	<b>2010-2</b>
<b>Parity Ratio</b>	<b>115%</b>	<b>107%</b>	<b>109%</b>
<b>Senior Ratio</b>	<b>115%</b>	<b>107%</b>	<b>109%</b>
<b>Requirement</b>	<b>111% / 111%</b>	<b>106%/106%</b>	<b>106% /106%</b>