

**New Mexico Educational Assistance Foundation
Parity Schedules
September 30, 2017**

| | 1998 | 2016 | 2010-1 | 2010-2 | TOTAL |
|--------------------------|--------------------|--------------------|-------------------|-------------------|--------------------|
| Total Assets | 325,832,146 | 16,785,895 | 96,420,063 | 80,596,124 | 519,634,228 |
| Rebate Payable | - | - | - | - | - |
| Due to/from NMEAF | 476,607 | 8,567 | 186,818 | 49,817 | 721,809 |
| AMV of Assets | 326,308,753 | 16,794,462 | 96,606,881 | 80,645,941 | 520,356,037 |
| Senior Debt Payable | 266,444,725 | 14,505,682 | 88,567,024 | 73,356,279 | 442,873,710 |
| Subordinate Debt | - | - | - | - | 0 |
| Other Liabilities | 117,917 | 2,774 | 37,501 | 33,149 | 191,341 |
| Total Liabilities | 266,562,642 | 14,508,456 | 88,604,525 | 73,389,428 | 443,065,051 |
| Parity Ratio | 122.40% | 115.80% | 109.00% | 109.90% | |
| Senior Ratio | 122.40% | 115.80% | 109.00% | 109.90% | |
| Requirement | 111% / 111% | 110% / 110% | 106%/106% | 106% /106% | |

Jun 30, 2017

| | 1998 | 2016 | 2010-1 | 2010-2 |
|---------------------|--------------------|--------------------|------------------|-------------------|
| Parity Ratio | 118.80% | 115.70% | 109.10% | 109.60% |
| Senior Ratio | 118.80% | 115.70% | 109.10% | 109.60% |
| Requirement | 111% / 111% | 110% / 110% | 106%/106% | 106% /106% |

Sep 30, 2016

| | 1998 | | 2010-1 | 2010-2 |
|---------------------|--------------------|--|------------------|-------------------|
| Parity Ratio | 118.90% | | 108.00% | 109.40% |
| Senior Ratio | 118.90% | | 108.00% | 109.40% |
| Requirement | 111% / 111% | | 106%/106% | 106% /106% |