

NMEAF Bonds Outstanding

Series	2001A-1 Senior		2001B-1 Subordinate		2002A-1 Senior		2002A-2 Senior		2003A-1 Senior		2003A-2 Senior		2004A-1 Senior		2004A-2 Senior		2004A-3 Senior		2021 - 1A		2021 - 1B		Total	
Type	Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Education Loan Bonds		Educational Loan Bonds	
Dated Date	12/03/2001		12/01/2001		12/09/2002		12/09/2002		10/09/2003		10/09/2003		04/21/2004		04/21/2004		07/15/2004		12/01/2021		12/01/2021			
Delivery Date	12/03/2001		12/03/2001		12/09/2002		12/09/2002		10/09/2003		10/09/2003		04/21/2004		04/21/2004		07/15/2004		09/01/2051		09/01/2051			
Month Due	09/01/31		09/01/13		11/01/13		11/01/32		09/01/13		09/01/33		04/01/34		04/01/13		04/01/13		09/01/23		09/01/23			
Par Amount	\$ 54,050,000		\$ 6,715,000		\$ 58,150,000		\$ 19,050,000		\$ 30,050,000		\$ 54,750,000		\$ 43,450,000		\$ 39,800,000		\$ 26,500,000		\$ 162,000,000		\$ 46,000,000		\$ 540,515,000	
Outstanding	\$ 100,000		\$ -		\$ -		\$ 100,000		\$ -		\$ 100,000		\$ 100,000		\$ -		\$ -		\$ 156,000,000		\$ 17,000,000		\$ 173,400,000	
Maturity																								
2001																							-	
2002																							-	
2003	12,550,000																						12,550,000	
2004	14,200,000				7,200,000																		21,400,000	
2005																							-	
2006																							-	
2007																							-	
2008																							-	
2009	7,000,000									7,700,000													7,700,000	
2010										7,100,000													14,100,000	
2011	5,600,000																						-	
2012	6,200,000				18,350,000		5,300,000		4,300,000	15,300,000		9,600,000		8,700,000		5,800,000							72,950,000	
2013	2,250,000				13,500,000		5,700,000		4,500,000	16,300,000		14,100,000		12,900,000		8,600,000							81,800,000	
2014			6,715,000		19,100,000		2,200,000		6,450,000	13,150,000		8,100,000		18,200,000		12,100,000							88,265,000	
2015																							-	
2016																							-	
2017																							-	
2018																							-	
2019																							-	
2020																							-	
2021																							-	
2022	5,995,000									5,610,000													32,380,000	
2023	155,000									140,000													51,970,000	
2024																							16,500,000	
2025																							16,500,000	
2026																							15,500,000	
2027																							14,500,000	
2028																							9,000,000	
2029																							9,000,000	
2030																							-	
2031	100,000																						100,000	
2032								100,000															100,000	
2033												100,000											100,000	
2034																							100,000	
2035														100,000									-	
2036																							-	
2037																							-	
2038																							-	
2039																							-	
2040																							-	
2041																							-	
2042																							-	
2043																							-	
2044																							-	
2045																							-	
2046																							-	
2047																							-	
2048																							-	
2049																							-	
2050																							-	
2051																							-	
																							76,000,000	
																							-	
Total	54,050,000		6,715,000		58,150,000		19,050,000		30,050,000		54,750,000		43,450,000		39,800,000		26,500,000		162,000,000		46,000,000			540,515,000

**Arbitrage Rule
Minimum 9 1/2% Floor
Redemption Provisions**

Optional

**Excess
Comments**

Broker Dealer

Acquisition End Date

Recycling Termination Ratings

Ratings

NSR Requirements

Surplus Draw Ratio