## NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION PARITY RATIO SCHEDULE - SERIES 1998 INDENTURE DECEMBER 31, 2021

								TOTAL
FUND (for formulas only; hide from report)	2001 16	<u>2002</u>	2003 18	<u>2004</u>	2007	2013 28	<u>2021</u> 31	1998 INDENT
'S	10	17	10	19	22	20	31	
Cash								
Investments:								
Rows Hidden Acquisition/Redemption Funds	52,706	165,120	261,690	373,976	-	19,333,977	11,970,784	32,158
from final Revenue Fund	7,330	19,173	24,814	52,519	-		3,904,931	4,008
report. Administration Fund	-		-		-		452,449	452
Balances Debt Service/Reserve Fund	62,500	58,500	100,000	116,500			2,080,000	2,417
linked Rebate Fund	-		-		-			
individually Other Funds	-	<u> </u>	-	<u> </u>			10,000,000	10,000
Acquisition/Redemption Funds	52,706	165,120	261,690	373,976		19,333,977	11,970,784	32,158
Debt Service/Reserve Fund	62,500	58,500	100,000	116,500	_		2,080,000	2,417
Other Funds	7,330	19,173	24,814	52,519	_		14,357,380	14,46
Interest Receivable	46	40	172	373	-	_		
Student Loans:								
Student Loans Receivable	4,843,530	16,017,561	17,371,010	25,758,572			225,774,649	289,76
Interest Subsidy Receivable	1,591	4,154	11,170	8,354	-		108,553	133
Special Allowance Receivable	50,215	(54,276)	(55,506)	(33,614)	-		(1,343,949)	(1,43
Borrower Interest Receivable	201,920	1,019,211	1,279,201	2,036,009	-		14,349,982	18,88
Accrued Rebate	-		-		-			
Activity in Transit	1,440	2,534	176	36,235			102,599	14:
TOTAL ASSETS ("Aggregate Market Value")	5,221,278	17,232,017	18,992,728	28,348,924	-	19,333,977	267,399,999	356,528
ITIES								
Senior Debt Payable	6,250,000	5,850,000	10,000,000	11,650,000	-	19,319,550	208,000,000	261,069
Subordinate Debt Payable	-	<del></del>	-	<del></del>		-		· · ·
Second Subordinate Debt Payable	-	-	-	-	-	_		
Senior Interest Payable	78,125	74,100	126,667	150,479	_	10,385	436,346	876
Subordinate Interest Payable	-	-	-	-	-	_	-	
Second Subordinate Interest Payable	-	-	-	-	-	_	-	
Origination Fees Payable		-	-		-			
Guarantee Fees Payable	-	-	-		-			
Trust Expense Payable	-	-	-		-			
Other Accrued Liabilities	3,046	6,038	9,788	12,668			9,899,193	9,930
TOTAL LIABILITIES	6,331,171	5,930,138	10,136,455	11,813,147	-	19,329,935	218,335,539	271,876
Parity Ratio								1;