

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**December 31, 2023**

	1998
<b>ASSETS</b>	
Cash	-
Investments:	
Acquisition/Redemption Funds	7,587,316
Debt Service/Reserve Fund	2,593,700
Other Funds	8,908,721
Interest Receivable	72,814
Student Loans:	
Student Loans Receivable	180,858,797
Interest Subsidy Receivable	91,780
Special Allowance Receivable	1,066,408
Borrower Interest Receivable	15,256,198
Accrued Rebate	-
Activity in Transit	157,670
<b>TOTAL ASSETS ("Aggregate Market Value")</b>	<b>216,593,404</b>
<b>LIABILITIES</b>	
Senior Debt Payable	128,895,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	1,535,001
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	73,473
<b>TOTAL LIABILITIES</b>	<b>130,503,474</b>
Parity Ratio	166.00%
Senior Parity Ratio	166.00%