Moody's Student Loan Backed Securities Monitoring: Collection and Waterfall Form <u>1998 Indenture</u> Collection Activity

Reporting Period

10/01/23 - 12/31/23

| (a) Interest Collections | |
|---|------------|
| Regular Interest Collections (\$) | 1,260,959 |
| ISP (\$) | 95,019 |
| SAP (\$) | 1,049,573 |
| Reimbursement by Guarantors (of accrued interest) (\$) | 225,624 |
| Recoveries on Defaulted Alternative Loans (\$) | - |
| Reimbursement by Sellers (borrower benefits, etc.) (\$) | |
| Purchases by Servicer/Seller (\$) | - |
| Recoveries on Realized Losses (\$) | - |
| Accrued Interest (net) | |
| Regular Interest Collections (\$) | 15,256,198 |
| ISP (\$) | 91,780 |
| SAP (\$) | 1,066,408 |
| (b) Principal collections | |
| Regular Principal Payments (\$) | 2,190,077 |
| Prepayments (\$) | 3,451,905 |
| Reimbursement by Guarantors (\$) | 3,315,883 |
| Recoveries on Defaulted Alternative Loans (\$) | 2,303 |
| Reimbursement by Sellers (borrower benefits, etc.) (\$) | |
| Purchases by Servicer/Seller (\$) | - |
| Recoveries on Realized Losses (\$) | - |
| (c) Fees | |
| Collection Fees (\$) | - |
| Late Fees (\$) | - |
| Other (\$) | - |
| (d) Derivative Payments (to the issuer) | |
| Cap (\$) | |
| Swap (\$) | |
| Termination Amounts (\$) | |
| | |
| (e) Investment Income (\$) | 130,443 |
| Accrued Investment Income (\$) | 72,814 |
| (f) Drown from Boooring (f) | |
| (f) Draws from Reserve (\$) | - |
| (g) Other (Bond Proceeds) (\$) | - |
| Total Available Funds (\$) | 28,208,986 |
| Waterfall Activity | |
| ······································ | |
| (a) Rebates | |
| Arbitrage (\$) | |

| Arbitrage (\$) | |
|---------------------------|--|
| Consolidation Rebate (\$) | |

(b) Fees

| Carryover Servicing Fee (\$) |
|------------------------------|
| Current Servicing Fee (\$) |
| Administration Fee (\$) |
| Trustee Fee (\$) |
| Auction Agent Fee (\$) |
| Broker Dealer Fee (\$) |
| Market Agent Fee (\$) |
| Calculation Agent Fee (\$) |
| Other (\$) |
| |

| - |
|---------|
| 228,889 |
| |

| - |
|---------|
| 651,650 |
| - |
| 19,457 |
| - |
| - |
| 16,000 |
| - |
| - |
| |

Fees - Accrued

Carryover Servicing Fee (\$) Current Servicing Fee (\$) Administration Fee (\$) Trustee Fee (\$) Auction Agent Fee (\$) Broker Dealer Fee (\$) Market Agent Fee (\$) Calculation Agent Fee (\$) Other (\$)

| - | |
|--------|--|
| - | |
| - | |
| - | |
| - | |
| - | |
| - | |
| - | |
| 73,473 | |
| | |

(c) Derivative Payments (to the counterparty)

Cap (\$) Swap (\$) Termination Amounts (\$)

(d) Interest Payments

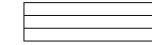
(e) Principal Payments

Class A Accrued and Unpaid Coupon Payment (\$) Class A Current Coupon Payment (\$) Class B Accrued and Unpaid Coupon Payment (\$) Class B Current Coupon Payment (\$) Class C Accrued and Unpaid Coupon Payment (\$) Class C Current Coupon Payment (\$)

1,535,001

-

-



(g) Deposits to other accounts (please specify) (\$)

(h) Releases back to the issuer (\$)

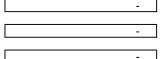
Class A Principal Payment (\$)

Class B Principal Payment (\$) Class C Principal Payment (\$)

Total Payments and Fees (\$)

(f) Reserve Replenishment (\$)

Any Interest Shortfalls? (\$) Any principal Shortfalls? (\$)



| 2 524 470 |
|-----------|
| 2,524,470 |

| - |
|---|
| - |