

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**March 31, 2024**

	1998
<b>ASSETS</b>	
Cash	
Investments:	
Acquisition/Redemption Funds	9,808,852
Debt Service/Reserve Fund	2,593,700
Other Funds	10,716,544
Interest Receivable	92,055
Student Loans:	
Student Loans Receivable	166,348,749
Interest Subsidy Receivable	76,208
Special Allowance Receivable	990,548
Borrower Interest Receivable	14,183,600
Accrued Rebate	-
Activity in Transit	1,207,966
TOTAL ASSETS ("Aggregate Market Value")	206,018,222
<b>LIABILITIES</b>	
Senior Debt Payable	122,325,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	372,526
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	67,305
TOTAL LIABILITIES	122,764,831
Parity Ratio	167.80%
Senior Parity Ratio	167.80%