

Moody's Student Loan Backed Securities Monitoring: Collection and Waterfall Form**1998 Indenture****Collection Activity****Reporting Period****01/01/24 - 03/31/24****(a) Interest Collections**

Regular Interest Collections (\$)	1,797,311
ISP (\$)	91,780
SAP (\$)	1,066,408
Reimbursement by Guarantors (of accrued interest) (\$)	187,768
Recoveries on Defaulted Alternative Loans (\$)	-
Reimbursement by Sellers (borrower benefits, etc.) (\$)	-
Purchases by Servicer/Seller (\$)	-
Recoveries on Realized Losses (\$)	-

Accrued Interest (net)

Regular Interest Collections (\$)	14,183,600
ISP (\$)	76,208
SAP (\$)	990,548

(b) Principal collections

Regular Principal Payments (\$)	2,409,432
Prepayments (\$)	11,161,592
Reimbursement by Guarantors (\$)	2,430,682
Recoveries on Defaulted Alternative Loans (\$)	2,343
Reimbursement by Sellers (borrower benefits, etc.) (\$)	-
Purchases by Servicer/Seller (\$)	-
Recoveries on Realized Losses (\$)	-

(c) Fees

Collection Fees (\$)	-
Late Fees (\$)	-
Other (\$)	-

(d) Derivative Payments (to the issuer)

Cap (\$)	-
Swap (\$)	-
Termination Amounts (\$)	-

(e) Investment Income (\$)

Accrued Investment Income (\$)	287,851
	92,055

(f) Draws from Reserve (\$)

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(g) Other (Bond Proceeds) (\$)

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Total Available Funds (\$)

	34,777,578
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Waterfall Activity**(a) Rebates**

Arbitrage (\$)	-
Consolidation Rebate (\$)	214,974

(b) Fees

Carryover Servicing Fee (\$)	-
Current Servicing Fee (\$)	614,781
Administration Fee (\$)	-
Trustee Fee (\$)	500
Auction Agent Fee (\$)	-
Broker Dealer Fee (\$)	-
Market Agent Fee (\$)	-
Calculation Agent Fee (\$)	-
Other (\$)	40,844

Fees - Accrued

Carryover Servicing Fee (\$)	-
Current Servicing Fee (\$)	-
Administration Fee (\$)	-
Trustee Fee (\$)	-
Auction Agent Fee (\$)	-
Broker Dealer Fee (\$)	-
Market Agent Fee (\$)	-
Calculation Agent Fee (\$)	-
Other (\$)	67,305

(c) Derivative Payments (to the counterparty)

Cap (\$)	-
Swap (\$)	-
Termination Amounts (\$)	-

(d) Interest Payments

Class A Accrued and Unpaid Coupon Payment (\$)	372,526
Class A Current Coupon Payment (\$)	2,302,501
Class B Accrued and Unpaid Coupon Payment (\$)	-
Class B Current Coupon Payment (\$)	-
Class C Accrued and Unpaid Coupon Payment (\$)	-
Class C Current Coupon Payment (\$)	-

(e) Principal Payments

Class A Principal Payment (\$)	6,570,000
Class B Principal Payment (\$)	-
Class C Principal Payment (\$)	-

(f) Reserve Replenishment (\$)

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(g) Deposits to other accounts (please specify) (\$)

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(h) Releases back to the issuer (\$)

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Total Payments and Fees (\$)

10,183,431

Any Interest Shortfalls? (\$)

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Any principal Shortfalls? (\$)

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