

**NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION**  
**PARITY RATIO SCHEDULE - Series 1998**  
**June 30, 2025**

|  | 1998               |
|--|--------------------|
| <b>ASSETS</b>                                  |                    |
| Cash   |                    |
| Investments:                                   |                    |
| Acquisition/Redemption Funds                   | 7,468,285          |
| Debt Service/Reserve Fund                      | 1,288,250          |
| Other Funds                                    | 16,515,668         |
| Interest Receivable                            | 83,399             |
| Student Loans:                                 |                    |
| Student Loans Receivable                       | 131,785,672        |
| Interest Subsidy Receivable                    | 54,755             |
| Special Allowance Receivable                   | 481,392            |
| Borrower Interest Receivable                   | 12,292,461         |
| Accrued Rebate                                 | -                  |
| Activity in Transit                            | 261,934            |
| <b>TOTAL ASSETS ("Aggregate Market Value")</b> | <b>170,231,817</b> |
| <b>LIABILITIES</b>                             |                    |
| Senior Debt Payable                            | 78,825,000         |
| Subordinate Debt Payable                       | -                  |
| Second Subordinate Debt Payable                | -                  |
| Senior Interest Payable                        | 1,068,006          |
| Subordinate Interest Payable                   | -                  |
| Second Subordinate Interest Payable            | -                  |
| Origination Fees Payable                       | -                  |
| Guarantee Fees Payable                         | -                  |
| Trust Expense Payable                          | -                  |
| Other Accrued Liabilities                      | 52,307             |
| <b>TOTAL LIABILITIES</b>                       | <b>79,945,313</b>  |
| Parity Ratio                                   | 212.90%            |
| Senior Parity Ratio                            | 212.90%            |