

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
September 30, 2025

	1998
ASSETS	
Cash	
Investments:	
Acquisition/Redemption Funds	2,908,033
Debt Service/Reserve Fund	1,288,250
Other Funds	6,396,593
Interest Receivable	36,104
Student Loans:	
Student Loans Receivable	130,622,965
Interest Subsidy Receivable	49,017
Special Allowance Receivable	485,447
Borrower Interest Receivable	12,082,011
Accrued Rebate	-
Activity in Transit	260,250
TOTAL ASSETS ("Aggregate Market Value")	154,128,670
LIABILITIES	
Senior Debt Payable	62,325,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	206,986
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Other Accrued Liabilities	51,471
TOTAL LIABILITIES	62,583,458
Parity Ratio	246.30%
Senior Parity Ratio	246.30%