

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION
PARITY RATIO SCHEDULE - Series 1998
December 31, 2025

	1998
ASSETS	
Cash	
Investments:	
Acquisition/Redemption Funds	2,364,507
Revenue Fund	6,729,309
Debt Service/Reserve Fund	1,288,250
Other Funds	4,248,100
Interest Receivable	43,904
Student Loans:	
Student Loans Receivable	127,220,443
Interest Subsidy Receivable	57,165
Special Allowance Receivable	395,480
Borrower Interest Receivable	11,120,232
Accrued Rebate	-
Reserve for Excess Earnings	(408,521)
Activity in Transit	75,410
 TOTAL ASSETS ("Aggregate Market Value")	 153,134,279
 LIABILITIES	
Senior Debt Payable	62,325,000
Subordinate Debt Payable	-
Second Subordinate Debt Payable	-
Senior Interest Payable	827,946
Subordinate Interest Payable	-
Second Subordinate Interest Payable	-
Origination Fees Payable	-
Guarantee Fees Payable	-
Trust Expense Payable	-
Accrued Rebate	1,105,749
Other Accrued Liabilities	49,778
 TOTAL LIABILITIES	 64,308,473
 Parity Ratio	 238.10%
 Senior Parity Ratio	 238.10%